

Meierhenry Sargent LLP

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Mark V. Meierhenry
(1944-2020)

November 6, 2020

Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

Dear Secretary:

Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

City of Beresford
Union and Lincoln Counties, South Dakota
\$760,000 General Obligation Refunding Bonds, Series 2020

Please stamp date received on the copy to acknowledge receipt of these documents and return in the envelope provided.

Please bill our pad account #17581813 for the \$10.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,



Deb Mathews,
Advanced Certified Paralegal

Enc.

CITY OF BERESFORD
LINCOLN AND UNION COUNTIES, SOUTH DAKOTA
GENERAL OBLIGATION REFUNDING BONDS, SERIES 2020

BOND INFORMATION STATEMENT

State of South Dakota
SDCL 6-8B-19

Return to: Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077


FILING FEE: \$10.00

TELEPHONE: #(605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: City of Beresford
2. Designation of issue: General Obligation Refunding Bonds, Series 2020
3. Date of issue: November 5, 2020
4. Purpose of issue: (a) refunding and redeeming the Refunded Bonds, which consist of the City's outstanding General Obligation Refunding Bonds, Series 2012, dated March 1, 2012, maturing as serial bonds on December 1 in the years 2021 through and including 2026 in the aggregate principal amount of \$735,000 and (b) paying certain costs of issuing the Bonds.
5. Type of bond: Tax Exempt.
6. Principal amount and denomination of bond: \$760,000
7. Paying dates of principal and interest:
See attached Schedule.
8. Amortization schedule:
See attached Schedule.
9. Interest rate, including total aggregate interest cost:
See attached Schedule.

This is to certify that the above information pertaining to the General Obligation Refunding Bonds, Series 2020 is true and correct on this 5th day of November 2020.


By: Elaine Johnson
Its: Finance Officer

BOND DEBT SERVICE

CITY OF BERESFORD, SOUTH DAKOTA
GENERAL OBLIGATION REFUNDING BONDS, SERIES 2020
Partial Pay & Cancel Refunding of Series 2012 G.O. Refunding Bonds
Non-Rated, BQ, 2026 Final Maturity
Final Pricing

Period Ending	Principal	Coupon	Interest	Debt Service	Annual Debt Service
06/01/2021			3,049.94	3,049.94	
12/01/2021	125,000	0.550%	2,665.00	127,665.00	
12/31/2021					130,714.94
06/01/2022			2,321.25	2,321.25	
12/01/2022	125,000	0.600%	2,321.25	127,321.25	
12/31/2022					129,642.50
06/01/2023			1,946.25	1,946.25	
12/01/2023	125,000	0.650%	1,946.25	126,946.25	
12/31/2023					128,892.50
06/01/2024			1,540.00	1,540.00	
12/01/2024	130,000	0.700%	1,540.00	131,540.00	
12/31/2024					133,080.00
06/01/2025			1,085.00	1,085.00	
12/01/2025	125,000	0.800%	1,085.00	126,085.00	
12/31/2025					127,170.00
06/01/2026			585.00	585.00	
12/01/2026	130,000	0.900%	585.00	130,585.00	
12/31/2026					131,170.00
	760,000		20,669.94	780,669.94	780,669.94